BEFORE THE DIVISION OF INSURANCE DEPARTMENT OF LABOR AND REGULATION STATE OF SOUTH DAKOTA

IN THE MATTER OF)		
HAWKEYE GROUP, LLC)	CONSENT ORDER	

In resolution of the above matter and in lieu of issuance of a Notice of Hearing and a formal hearing, the undersigned parties do hereby agree to the following:

HAWKEYE GROUP, LLC ("HAWKEYE") whose address of record is 400 E. Court Ave, STE 110, Des Moines, IA 50309, is a corporation registered in the State of South Dakota to offer and sell securities.

HAWKEYE is aware that the South Dakota Division of Insurance ("Division") has conducted an investigation into its securities related activities in South Dakota;

The Division has alleged the following:

- 1) HAWKEYE filed its Form D and Notice of Exemption with the Division on May 1, 2019;
- 2) In reviewing the filings and related documents, it was discovered that HAWKEYE sold and solicited securities in South Dakota prior to filing a From D and Notice of Exemption, in violation of SDCL § 47-31B-301;
- 3) The above-cited conduct may be grounds for the denial, suspension, or revocation of HAWKEYE's registration and the issuance of a monetary penalty of up to \$10,000 per violation, pursuant to SDCL §§ 47-31B-306 and 47-31B-604;

HAWKEYE is aware of and understands the nature of the charges and have been informed that it has the right to notice, hearing, and appeal, and that by agreeing to and signing this Consent Order, agree to the waiver of these rights;

In return for HAWKEYE agreeing to the provisions of this Consent Order, the Division agrees not to proceed to a formal hearing and agrees that this Consent Order will constitute an informal disposition of this matter pursuant to SDCL § 1-26-20;

HAWKEYE agrees to a monetary penalty in the amount of \$1,000 pursuant to SDCL § 47-31B-604, in lieu of contesting this matter formally; and

HAWKEYE further agrees to give all investors who purchased shares in HAWKEYE before the company filed its form D with the State of South Dakota the option to rescind any and all funds invested in the company;

HAWKEYE further agrees to conduct itself in accordance with the securities laws and regulations of the State of South Dakota; and



HAWKEYE further agrees that this Consent Order may be considered for the purpose of determining an appropriate sanction in any future actions with the Division for any violations of the laws or regulations of the State of South Dakota or for failing to abide by any order of the Director;

Wherefore, good cause appearing from the foregoing, it is hereby ORDERED that HAWKEYE pays a monetary penalty in the amount of \$1,000 payable to "South Dakota Division of Insurance" for deposit in the general fund of the State of South Dakota; and it is further

ORDERED that HAWKEYE abides by the agreements made by it in this Consent Order; and it is further

ORDERED that this Consent Order is necessary and appropriate in the public interest and for the protection of investors and is consistent with the purposes fairly intended by the policy and provisions of SDCL Ch. 47-31B; and it is further

ORDERED that the provisions of this Consent Order shall be effective from the date the Director signs this Order.

Dated at Pierre, South Dakota this _______, 20/9.

arry Deiter, Director

South Dakota Division of Insurance

The undersigned, on behalf of HAWKEYE GROUP, LLC, represents that it understands the terms of this Consent Order and the waiver of its due process rights and voluntarily enters into this Consent Order.

Dated this 24TH day of SEPTEMBER, 2019.

Signature of Authorized Representative

Authorized Representative Printed Name

Title