

SOUTH DAKOTA DEPARTMENT OF LABOR AND REGULATION  
**DIVISION OF INSURANCE – SECURITIES REGULATION**

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**SOLICITATION OF INTEREST FORM**

Note to users: The following form sets forth the minimum informational requirement for soliciting indications of interest under federal and state securities laws. You may include additional information if you think it necessary or desirable. Remember that any discussion in this document is subject to the anti-fraud provisions of the federal and state securities laws and must thereby be complete. Also, any discussion of potential rewards of the proposed investment must be balanced by a discussion of possible risks. You may alter the graphic presentation of the "form" in any way as long as the minimum information is clearly presented.

\_\_\_\_\_ Name of Company

- 1. Street Address of Principal Office: \_\_\_\_\_
- 2. Company Telephone Number: \_\_\_\_\_
- 3. Name of Organization: \_\_\_\_\_
- 4. Amount of the Proposed Offering: \_\_\_\_\_
- 5. Name of Chief Executive Officer: \_\_\_\_\_

THIS IS A SOLICITATION OF INTEREST ONLY, NO MONEY OR OTHER  
CONSIDERATION IS BEING SOLICITED AND NONE WILL BE ACCEPTED.

NO SALES OF THE SECURITIES WILL BE MADE OR COMMITMENT TO PURCHASE ACCEPTED UNTIL THE DELIVERY OF A FINAL OFFERING CIRCULAR THAT INCLUDES COMPLETE INFORMATION ABOUT THE ISSUER AND THE OFFERING.

AN INDICATION OF INTEREST MADE BY A PROSPECTIVE INVESTOR INVOLVES NO OBLIGATION OR COMMITMENT OF ANY KIND.

THIS OFFER IS BEING MADE PURSUANT TO AN EXEMPTION FROM REGISTRATION UNDER THE FEDERAL AND STATE SECURITIES LAWS. NO SALE MAY BE MADE UNTIL THE OFFERING STATEMENT IS QUALIFIED BY THE SEC AND THIS STATE FOR INTERSTATE OFFERINGS OR IS REGISTERED IN THIS STATE FOR INTRASTATE OFFERINGS OR BOTH.

- This Company       Has never conducted business operations.  
                           Is in the development stage.  
                           Is currently conducting operations.  
                           Has shown a profit for the last fiscal year.  
                           Other (specify)\_\_\_\_\_.

(1) Business:

(a) Describe in general what business the company does or proposes to do, including what products or goods are or will be produced or services that are or will be rendered.

(b) Describe in general how these products or services are to be produced or rendered and how and when the company intends to carry out its activities.

(2) Offering Proceeds: Describe in general how the company intends to use the proceeds of the proposed offering.

(3) Key Personnel of the Company: Provide the following information for all officers and directors or persons occupying similar positions:

Name, Title, Office Street Address, Telephone Number, Employment History (Employers, titles, and dates of positions held during the past five years), and Education (degrees, schools, and dates)