

Souix Falls MSA Industry Projections 2022-2032

By Industry Division

Industry Division	2022 Employment	2032 Employment	Numeric Change	Percent Change
Total of All Industries	178,974	195,612	16,638	9.3%
Non-agricultural Self-employed and Unpaid Family Workers	8,499	9,109	610	7.2%
Agriculture, Forestry, Fishing and Hunting (Farm Employment)	3,086	3,144	58	1.9%
Nonfarm Total Wage and Salaried Workers (excludes Self-employed and	167,389	183,359	15,970	9.5%

By Three-digit NAICS* Industry Subsector

NAICS Code	Industry	2022 Employment	2032 Employment	Numeric Change	Percent Change
0	Total All Industries	178,974	195,612	16,638	9.3%
221	Utilities	403	443	40	9.9%
236	Construction of Buildings	2,272	2,633	361	15.9%
237	Heavy and Civil Engineering Construction	1,558	1,718	160	10.3%
238	Specialty Trade Contractors	6,711	7,588	877	13.1%
311	Food Manufacturing	4,175	4,445	270	6.5%
321	Wood Product Manufacturing	311	336	25	8.0%
322	Paper Manufacturing	373	363	-10	-2.7%
323	Printing and Related Support Activities	710	662	-48	-6.8%
325	Chemical Manufacturing	284	308	24	8.5%
326	Plastics and Rubber Products Manufacturing	721	817	96	13.3%
327	Nonmetallic Mineral Product Manufacturing	723	783	60	8.3%
332	Fabricated Metal Product Manufacturing	1,622	1,717	95	5.9%
333	Machinery Manufacturing	1,180	1,269	89	7.5%
334	Computer and Electronic Product Manufacturing	914	957	43	4.7%
336	Transportation Equipment Manufacturing	1,091	1,230	139	12.7%
337	Furniture and Related Product Manufacturing	1,516	1,580	64	4.2%
339	Miscellaneous Manufacturing	772	756	-16	-2.1%
423	Merchant Wholesalers, Durable Goods	5,735	6,425	690	12.0%
424	Merchant Wholesalers, Nondurable Goods	2,733	2,998	265	9.7%
425	Wholesale Electronic Markets and Agents and Brokers	216	214	-2	-0.9%
441	Motor Vehicle and Parts Dealers	2,900	3,206	306	10.6%
444	Building Material and Garden Equipment and Supplies Dealers	1,855	1,995	140	7.5%
445	Food and Beverage Retailers	3,431	3,573	142	4.1%
449	Furniture, Home Furnishings, Electronics, and Appliance Retailers	1,301	1,364	63	4.8%
455	General Merchandise Retailers	3,387	3,646	259	7.6%
456	Health and Personal Care Retailers	965	1,019	54	5.6%
457	Gasoline Stations and Fuel Dealers	1,506	1,728	222	14.7%
458	Clothing, Clothing Accessories, Shoe, and Jewelry Retailers	1,420	1,464	44	3.1%
459	Sporting Goods, Hobby, Musical Instrument, Book, and Miscellaneous Retailers	2,161	2,429	268	12.4%
482	Rail Transportation	252	253	1	0.4%
484	Truck Transportation	2,486	2,759	273	11.0%
485	Transit and Ground Passenger Transportation	374	402	28	7.5%
488	Support Activities for Transportation	629	707	78	12.4%
492	Couriers and Messengers	1,142	1,358	216	18.9%
493	Warehousing and Storage	841	1,077	236	28.1%

512	Motion Picture and Sound Recording Industries	242	259	17	7.0%
513	Publishing Industries	264	226	-38	-14.4%
516	Broadcasting and Content Providers	295	288	-7	-2.4%
517	Telecommunications	1,624	1,569	-55	-3.4%
522	Credit Intermediation and Related Activities	8,396	8,518	122	1.5%
524	Insurance Carriers and Related Activities	3,855	4,033	178	4.6%
531	Real Estate	1,567	1,769	202	12.9%
541	Professional, Scientific, and Technical Services	7,657	8,922	1,265	16.5%
551	Management of Companies and Enterprises	2,707	3,006	299	11.0%
561	Administrative and Support Services	6,173	6,880	707	11.5%
562	Waste Management and Remediation Services	428	476	48	11.2%
611	Educational Services	10,701	11,346	645	6.0%
621	Ambulatory Health Care Services	7,994	9,263	1,269	15.9%
622	Hospitals	16,152	18,789	2,637	16.3%
623	Nursing and Residential Care Facilities	3,896	4,105	209	5.4%
624	Social Assistance	3,800	4,092	292	7.7%
713	Amusement, Gambling, and Recreation Industries	2,375	2,623	248	10.4%
721	Accommodation, including Hotels and Motels	1,414	1,496	82	5.8%
722	Food Services and Drinking Places	11,698	12,911	1,213	10.4%
811	Repair and Maintenance	1,849	2,042	193	10.4%
812	Personal and Laundry Services	1,431	1,547	116	8.1%
813	Religious, Grantmaking, Civic, Professional, and Similar Organizations	2,925	3,064	139	4.8%
814	Private Households	514	541	27	5.3%
901	Total Federal Government Employment	2,708	2,781	73	2.7%
902	State Government, Excluding Education and Hospitals	1,576	1,582	6	0.4%
903	Local Government, Excluding Education and Hospitals	3,744	3,944	200	5.3%

Notes:

[*NAICS - North American Industry Classification System](#)

Data is preliminary and subject to revision.

Industries with 2022 employment less than 200 not included.

May not sum due to rounding and the inclusion of non-publishable industry data in the totals.

For employment projection methodology, see http://dlr.sd.gov/lmic/projections_technical_notes.aspx.

Source: Labor Market Information Center, South Dakota Department of Labor and Regulation, July 2025.