## South Dakota Industry Projections 2022-2032 By Industry Division

|   | 2022       | 2032       | Numeric | Percent |
|---|------------|------------|---------|---------|
| Industry Division   | Employment | Employment | Change  | Change  |
| Total of All Industries                                       | 511,117    | 550,566    | 39,449  | 7.7%    |
| Non-agricultural Self-employed and Unpaid Family Workers      | 26,484     | 28,229     | 1,745   | 6.6%    |
| Agriculture, Forestry, Fishing, and Hunting (Farm Employment) | 33,331     | 34,941     | 1,610   | 4.8%    |
| Nonfarm Total Wage and Salaried Workers (excludes Self-       | 451,302    | 487,396    | 36,094  | 8.0%    |
| employed and Unpaid Family Workers)                           |            |            |         |         |

## By Three-digit NAICS\* Industry Subsector

| NAICS            | In direction.  | 2022           | 2032           | Numeric      | Percent      |
|------------------|--|----------------|----------------|--------------|--------------|
| <b>Code</b><br>0 | Industry Total of All Industries                             | Employment     | Employment     | Change       | Change       |
| 212              |  | 511,117<br>855 | 550,566<br>919 | 39,449<br>64 | 7.7%         |
| 212              | Mining (except Oil and Gas) Utilities                        | 1,993          | 2,039          | 46           | 7.5%<br>2.3% |
| 236              | Construction of Buildings                                    | 6,372          | 7,107          | 735          | 11.5%        |
| 237              | Heavy and Civil Engineering Construction                     | 4,240          | 4,674          | 434          | 10.2%        |
| 238              | Specialty Trade Contractors                                  | 15,537         | 17,368         | 1,831        | 11.8%        |
| 311              | Food Manufacturing   | 10,984         | 11,867         | 883          | 8.0%         |
| 312              | Beverage and Tobacco Product Manufacturing                   | 320            | 357            | 37           | 11.6%        |
| 314              | Textile Product Mills  | 638            | 680            | 42           | 6.6%         |
| 321              | Wood Product Manufacturing                                   | 2,146          | 2,239          | 93           | 4.3%         |
| 322              | Paper Manufacturing  | 679            | 659            | -20          | -2.9%        |
| 323              | Printing and Related Support Activities                      | 1,354          | 1,290          | -64          | -4.7%        |
| 325              | Chemical Manufacturing                                       | 1,138          | 1,235          | 97           | 8.5%         |
| 326              | Plastics and Rubber Products Manufacturing                   | 1,617          | 1,813          | 196          | 12.1%        |
| 327              | Nonmetallic Mineral Product Manufacturing                    | 1,688          | 1,812          | 124          | 7.3%         |
| 331              | Primary Metal Manufacturing                                  | 630            | 673            | 43           | 6.8%         |
| 332              | Fabricated Metal Product Manufacturing                       | 4,085          | 4,320          | 235          | 5.8%         |
| 333              | Machinery Manufacturing                                      | 6,045          | 6,417          | 372          | 6.2%         |
| 334              | Computer and Electronic Product Manufacturing                | 2,324          | 2,401          | 77           | 3.3%         |
| 335              | Electrical Equipment, Appliance, and Component Manufacturing | 419            | 448            | 29           | 6.9%         |
| 336              | Transportation Equipment Manufacturing                       | 3,777          | 4,304          | 527          | 14.0%        |
| 337              | Furniture and Related Product Manufacturing                  | 2,233          | 2,286          | 53           | 2.4%         |
| 339              | Miscellaneous Manufacturing                                  | 4,965          | 5,058          | 93           | 1.9%         |
| 423              | Merchant Wholesalers, Durable Goods                          | 11,077         | 12,365         | 1,288        | 11.6%        |
| 424              | Merchant Wholesalers, Nondurable Goods                       | 10,411         | 11,350         | 939          | 9.0%         |
| 425              | Wholesale Electronic Markets and Agents and Brokers          | 467            | 460            | -7           | -1.5%        |
| 441              | Motor Vehicle and Parts Dealers                              | 8,114          | 8,993          | 879          | 10.8%        |
| 444              | Building Material and Garden Equipment and Supplies Dealers  | 6,083          | 6,565          | 482          | 7.9%         |
| 445              | Food and Beverage Retailers                                  | 9,310          | 9,650          | 340          | 3.7%         |

|       | By Three-digit NAICS* Industry Subsector                |            |            |         |         |
|-------|---|------------|------------|---------|---------|
| NAICS |   | 2022       | 2032       | Numeric | Percent |
| Code  | Industry  | Employment | Employment | Change  | Change  |
| 449   | Furniture, Home Furnishings, Electronics, and Appliance | 2,885      | 2,937      | 52      | 1.8%    |
|       | Retailers   |            |            |         |         |
| 455   | General Merchandise Retailers                           | 9,257      | 9,979      | 722     | 7.8%    |
| 456   | Health and Personal Care Retailers                      | 2,154      | 2,259      | 105     | 4.9%    |
| 457   | Gasoline Stations and Fuel Dealers                      | 7,140      | 7,893      | 753     | 10.5%   |
| 458   | Clothing, Clothing Accessories, Shoe, and Jewelry       | 2,562      | 2,614      | 52      | 2.0%    |
| 450   | Retailers   |            | T 000      | 100     | 2.224   |
| 459   | Sporting Goods, Hobby, Musical Instrument, Book, and    | 5,398      | 5,830      | 432     | 8.0%    |
| 400   | Miscellaneous Retailers                                 | 704        | 700        |         | 0.50/   |
| 482   | Rail Transportation                                     | 784        | 788        | 4       | 0.5%    |
| 484   | Truck Transportation                                    | 5,298      | 5,783      | 485     | 9.2%    |
| 485   | Transit and Ground Passenger Transportation             | 1,208      | 1,306      | 98      | 8.1%    |
| 488   | Support Activities for Transportation                   | 1,089      | 1,224      | 135     | 12.4%   |
| 492   | Couriers and Messengers                                 | 2,310      | 2,706      | 396     | 17.1%   |
| 493   | Warehousing and Storage                                 | 1,224      | 1,528      | 304     | 24.8%   |
| 512   | Motion Picture and Sound Recording Industries           | 591        | 627        | 36      | 6.1%    |
| 513   | Publishing Industries                                   | 892        | 756        | -136    | -15.2%  |
| 516   | Broadcasting and Content Providers                      | 831        | 812        | -19     | -2.3%   |
| 517   | Telecommunications                                      | 2,510      | 2,438      | -72     | -2.9%   |
| 518   | Computing Infrastructure Providers, Data Processing,    | 336        | 383        | 47      | 14.0%   |
|       | Web Hosting, and Related Services                       |            |            |         |         |
| 522   | Credit Intermediation and Related Activities            | 14,746     | 15,030     | 284     | 1.9%    |
| 523   | Securities, Commodity Contracts, and Other Financial    | 1,453      | 1,609      | 156     | 10.7%   |
|       | Investments and Related Activities                      |            |            |         |         |
| 524   | Insurance Carriers and Related Activities               | 7,458      | 7,912      | 454     | 6.1%    |
| 531   | Real Estate   | 3,422      | 3,767      | 345     | 10.1%   |
| 532   | Rental and Leasing Services                             | 802        | 830        | 28      | 3.5%    |
| 541   | Professional, Scientific, and Technical Services        | 17,217     | 19,834     | 2,617   | 15.2%   |
| 551   | Management of Companies and Enterprises                 | 5,460      | 5,989      | 529     | 9.7%    |
| 561   | Administrative and Support Services                     | 13,165     | 14,421     | 1,256   | 9.5%    |
| 562   | Waste Management and Remediation Services               | 969        | 1,075      | 106     | 10.9%   |
| 611   | Educational Services                                    | 40,000     | 41,878     | 1,878   | 4.7%    |
| 621   | Ambulatory Health Care Services                         | 19,257     | 22,032     | 2,775   | 14.4%   |
| 622   | Hospitals   | 29,195     | 33,904     | 4,709   | 16.1%   |
| 623   | Nursing and Residential Care Facilities                 | 11,744     | 12,210     | 466     | 4.0%    |
| 624   | Social Assistance                                       | 9,255      | 9,642      | 387     | 4.2%    |
| 711   | Performing Arts, Spectator Sports, and Related          | 1,240      | 1,365      | 125     | 10.1%   |
|       | Industries  |            |            |         |         |
| 712   | Museums, Historical Sites, and Similar Institutions     | 611        | 717        | 106     | 17.3%   |
| 713   | Amusement, Gambling, and Recreation Industries          | 5,422      | 5,953      | 531     | 9.8%    |
| 721   | Accommodation, including Hotels and Motels              | 8,117      | 8,626      | 509     | 6.3%    |
| 722   | Food Services and Drinking Places                       | 32,849     | 36,281     | 3,432   | 10.4%   |
| 811   | Repair and Maintenance                                  | 4,947      | 5,410      | 463     | 9.4%    |

| By Three-digit NAICS* Industry Subsector |  |            |            |         |         |  |
|--|--|------------|------------|---------|---------|--|
| NAICS                                    |  | 2022       | 2032       | Numeric | Percent |  |
| Code                                     | Industry   | Employment | Employment | Change  | Change  |  |
| 812                                      | Personal and Laundry Services                            | 3,253      | 3,495      | 242     | 7.4%    |  |
| 813                                      | Religious, Grantmaking, Civic, Professional, and Similar | 9,485      | 9,927      | 442     | 4.7%    |  |
|  | Organizations  |            |            |         |         |  |
| 814                                      | Private Households                                       | 1,602      | 1,651      | 49      | 3.1%    |  |
| 901                                      | Total Federal Government Employment                      | 11,233     | 11,350     | 117     | 1.0%    |  |
| 902                                      | State Government, Excluding Education and Hospitals      | 8,452      | 8,415      | -37     | -0.4%   |  |
| 903                                      | Local Government, Excluding Education and Hospitals      | 23,158     | 23,978     | 820     | 3.5%    |  |

## Notes:

## \*NAICS - North American Industry Classification System

Data is preliminary and subject to revision.

Industries with 2022 employment less than 200 not included.

May not sum due to rounding and the inclusion of non-publishable industry data in the totals.

For employment projection methodology, see http://dlr.sd.gov/lmic/projections\_technical\_notes.aspx.

Source: Labor Market Information Center, South Dakota Department of Labor and Regulation, July 2024.