Souix Falls MSA Industry Projections 2020-2030 By Industry Division

| Industry Division | 2020 <br> Employment | 2030 <br> Employment | Numeric <br> Change | Percent <br> Change |
| :--- | ---: | ---: | ---: | ---: |
| Total of All Industries | $\mathbf{1 6 6 , 4 7 3}$ | $\mathbf{1 8 3 , 4 3 2}$ | $\mathbf{1 6 , 9 5 9}$ | $\mathbf{1 0 . 2 \%}$ |
| Non-agricultural Self-employed and Unpaid Family Workers | 7,812 | 8,380 | 568 | $7.3 \%$ |
| Agriculture, Forestry, Fishing and Hunting (Farm Employment) | 3,012 | 3,122 | 110 | $3.7 \%$ |
| Nonfarm Total Wage and Salaried Workers (excludes Self-employed and | 155,649 | 171,930 | 16,281 | $10.5 \%$ |

By Three-digit NAICS* Industry Subsector

| NAICS <br> Code | Industry | 2020 <br> Employment | 2030 <br> Employment | Numeric Change | Percent <br> Change |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 0 | Total All Industries | 166,473 | 183,432 | 16,959 | 10.2\% |
| 221 | Utilities | 359 | 371 | 12 | 3.3\% |
| 236 | Construction of Buildings | 1,979 | 2,248 | 269 | 13.6\% |
| 237 | Heavy and Civil Engineering Construction | 1,397 | 1,558 | 161 | 11.5\% |
| 238 | Specialty Trade Contractors | 6,048 | 6,661 | 613 | 10.1\% |
| 311 | Food Manufacturing | 4,480 | 4,920 | 440 | 9.8\% |
| 321 | Wood Product Manufacturing | 309 | 340 | 31 | 10.0\% |
| 322 | Paper Manufacturing | 360 | 359 | -1 | -0.3\% |
| 323 | Printing and Related Support Activities | 687 | 645 | -42 | -6.1\% |
| 325 | Chemical Manufacturing | 211 | 239 | 28 | 13.3\% |
| 326 | Plastics and Rubber Products Manufacturing | 654 | 705 | 51 | 7.8\% |
| 327 | Nonmetallic Mineral Product Manufacturing | 688 | 736 | 48 | 7.0\% |
| 332 | Fabricated Metal Product Manufacturing | 1,425 | 1,566 | 141 | 9.9\% |
| 333 | Machinery Manufacturing | 1,076 | 1,164 | 88 | 8.2\% |
| 334 | Computer and Electronic Product Manufacturing | 749 | 788 | 39 | 5.2\% |
| 336 | Transportation Equipment Manufacturing | 960 | 1,099 | 139 | 14.5\% |
| 337 | Furniture and Related Product Manufacturing | 1,472 | 1,559 | 87 | 5.9\% |
| 339 | Miscellaneous Manufacturing | 841 | 825 | -16 | -1.9\% |
| 423 | Merchant Wholesalers, Durable Goods | 5,186 | 5,786 | 600 | 11.6\% |
| 424 | Merchant Wholesalers, Nondurable Goods | 2,774 | 3,004 | 230 | 8.3\% |
| 425 | Wholesale Electronic Markets and Agents and Brokers | 236 | 239 | 3 | 1.3\% |
| 441 | Motor Vehicle and Parts Dealers | 2,809 | 3,113 | 304 | 10.8\% |
| 442 | Furniture and Home Furnishings Stores | 682 | 723 | 41 | 6.0\% |
| 443 | Electronics and Appliance Stores | 505 | 460 | -45 | -8.9\% |
| 444 | Building Material and Garden Equipment and Supplies Dealers | 1,681 | 1,786 | 105 | 6.2\% |
| 445 | Food and Beverage Stores | 3,418 | 3,732 | 314 | 9.2\% |
| 446 | Health and Personal Care Stores | 718 | 750 | 32 | 4.5\% |
| 447 | Gasoline Stations | 1,259 | 1,399 | 140 | 11.1\% |
| 448 | Clothing and Clothing Accessories Stores | 1,234 | 1,302 | 68 | 5.5\% |
| 451 | Sporting Goods, Hobby, Book, and Music Stores | 938 | 1,070 | 132 | 14.1\% |
| 452 | General Merchandise Stores | 3,191 | 3,271 | 80 | 2.5\% |
| 453 | Miscellaneous Store Retailers | 841 | 827 | -14 | -1.7\% |
| 454 | Nonstore Retailers | 529 | 496 | -33 | -6.2\% |
| 482 | Rail Transportation | 224 | 230 | 6 | 2.7\% |
| 484 | Truck Transportation | 2,467 | 2,637 | 170 | 6.9\% |
| 485 | Transit and Ground Passenger Transportation | 390 | 408 | 18 | 4.6\% |
| 488 | Support Activities for Transportation | 583 | 654 | 71 | 12.2\% |
| 492 | Couriers and Messengers | 1,020 | 1,128 | 108 | 10.6\% |
| 493 | Warehousing and Storage | 546 | 653 | 107 | 19.6\% |
| 511 | Publishing Industries (except Internet) | 249 | 217 | -32 | -12.9\% |


| 515 | Broadcasting (except Internet) | 297 | 291 | -6 | $-2.0 \%$ |
| ---: | :--- | ---: | ---: | ---: | ---: |
| 517 | Telecommunications | 1,638 | 1,741 | 103 | $6.3 \%$ |
| 522 | Credit Intermediation and Related Activities | 8,887 | 9,168 | 281 | $3.2 \%$ |
| 523 | Securities, Commodity Contracts, and Other Financial <br> Investments and Related Activities | 659 | 715 | 56 | $8.5 \%$ |
| 524 | Insurance Carriers and Related Activities |  |  |  |  |
| 531 | Real Estate | 3,957 | 4,214 | 257 | $6.5 \%$ |
| 532 | Rental and Leasing Services | 1,311 | 1,435 | 124 | $9.5 \%$ |
| 541 | Professional, Scientific, and Technical Services | 399 | 415 | 16 | $4.0 \%$ |
| 551 | Management of Companies and Enterprises | 6,588 | 7,983 | 1,395 | $21.2 \%$ |
| 561 | Administrative and Support Services | 2,455 | 2,784 | 329 | $13.4 \%$ |
| 562 | Waste Management and Remediation Service | 5,596 | 6,393 | 797 | $14.2 \%$ |
| 611 | Educational Services | 402 | 455 | 53 | $13.2 \%$ |
| 621 | Ambulatory Health Care Services | 9,630 | 10,282 | 652 | $6.8 \%$ |
| 622 | Hospitals | 7,303 | 8,488 | 1,185 | $16.2 \%$ |
| 623 | Nursing and Residential Care Facilities | 15,624 | 18,111 | 2,487 | $15.9 \%$ |
| 624 | Social Assistance | 4,217 | 4,550 | 333 | $7.9 \%$ |
| 711 | Performing Arts, Spectator Sports, and Related Industries | 3,533 | 3,806 | 273 | $7.7 \%$ |
| 713 | Amusement, Gambling, and Recreation Industries | 624 | 828 | 204 | $32.7 \%$ |
| 721 | Accommodation, including Hotels and Motels | 2,008 | 2,320 | 312 | $15.5 \%$ |
| 722 | Food Services and Drinking Places | 1,172 | 1,518 | 346 | $29.5 \%$ |
| 811 | Repair and Maintenance | 9,659 | 11,343 | 1,684 | $17.4 \%$ |
| 812 | Personal and Laundry Services | 1,620 | 1,802 | 182 | $11.2 \%$ |
| 813 | Religious, Grantmaking, Civic, Professional, and Similar | 1,184 | 1,276 | 92 | $7.8 \%$ |
|  | Organizations | 2,626 | 2,793 | 167 | $6.4 \%$ |
| 814 | Private Households |  | 4,81 | 507 | 2,854 |
| 901 | Total Federal Government Employment | 1,568 | 1,631 | 63 | 4,472 |

Notes:
*NAICS - North American Industry Classification System
Data is preliminary and subject to revision.
Industries with 2020 employment less than 200 not included.
May not sum due to rounding and the inclusion of non-publishable industry data in the totals.
For employment projection methodology, see http://dlr.sd.gov/Imic/projections_technical_notes.aspx.
Source: Labor Market Information Center, South Dakota Department of Labor and Regulation, July 2023.

