Balance of State Industry Projections 2020-2030

By Industry Division

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	2020	2030	Numeric	Percent		
Industry Division	Employment	Employment	Change	Change		
Total of All Industries	244,071	262,194	18,123	7.4%		
Non-agricultural Self-employed and Unpaid Family Workers	14,197	14,894	697	4.9%		
Agriculture, Forestry, Fishing and Hunting (Farm Employment)	27,948	29,681	1,733	6.2%		
Nonfarm Total Wage and Salaried Workers (excludes Self-employed and	201,926	217,619	15,693	7.8%		

By Three-digit NAICS* Industry Subsector								
NAICS Code	Industry	2020 Employment	2030 Employment	Numeric Change	Percent Change			
0	Total All Industries	244,071	262,194	18,123	7.4%			
212		687	724	37	7.4%			
212	Mining (except Oil and Gas) Utilities	1,305	1,333	28	2.1%			
236	Construction of Buildings	2,609	2,844	235	9.0%			
230	Heavy and Civil Engineering Construction	2,009	2,844	255	11.6%			
237	Specialty Trade Contractors	5,183	5,632	449	8.7%			
311	Food Manufacturing	6,199	6,961	762	12.3%			
314	Textile Product Mills	503	535	32	6.4%			
314	Wood Product Manufacturing	1,273	1,320	47	3.7%			
321	Paper Manufacturing	330	329	-1	-0.3%			
323	Printing and Related Support Activities	445	415	-30	-6.7%			
325	Chemical Manufacturing	843	937	94	11.2%			
325	Plastics and Rubber Products Manufacturing	779	858	79	10.1%			
320	Nonmetallic Mineral Product Manufacturing	478	508	30	6.3%			
331	Primary Metal Manufacturing	478	499	17	3.5%			
331	Fabricated Metal Product Manufacturing	1,817	1,986	169	9.3%			
333	Machinery Manufacturing	5,006	5,489	483	9.6%			
333	Computer and Electronic Product Manufacturing	1,234	1,281	403	3.8%			
335	Electrical Equipment, Appliance, and Component	265	289	24	9.1%			
555	Manufacturing	203	205	27	5.170			
336	Transportation Equipment Manufacturing	2,375	2,726	351	14.8%			
337	Furniture and Related Product Manufacturing	566	604	38	6.7%			
339	Miscellaneous Manufacturing	3,530	3,708	178	5.0%			
423	Merchant Wholesalers, Durable Goods	3,440	3,779	339	9.9%			
424	Merchant Wholesalers, Nondurable Goods	6,671	7,187	516	7.7%			
425	Wholesale Electronic Markets and Agents and Brokers	208	212	4	1.9%			
441	Motor Vehicle and Parts Dealers	3,660	3,959	299	8.2%			
442	Furniture and Home Furnishings Stores	449	442	-7	-1.6%			
443	Electronics and Appliance Stores	419	390	-29	-6.9%			
444	Building Material and Garden Equipment and Supplies Dealers	3,004	3,204	200	6.7%			
445	Food and Beverage Stores	4,778		243	5.1%			
446	Health and Personal Care Stores	765	778		1.7%			
447	Gasoline Stations	4,390	4,931	541	12.3%			
448	Clothing and Clothing Accessories Stores	547	558	11	2.0%			
451	Sporting Goods, Hobby, Book, and Music Stores	460	502	42	9.1%			
452	General Merchandise Stores	3,515	3,597	82	2.3%			
453	Miscellaneous Store Retailers	751	740	-11	-1.5%			
454	Nonstore Retailers	390	404	14	3.6%			
482	Rail Transportation	407	417	10	2.5%			
484	Truck Transportation	2,071	2,269	198	9.6%			

485	Transit and Ground Passenger Transportation	649	695	46	7.1%
488	Support Activities for Transportation	200	227	27	13.5%
492	Couriers and Messengers	647	751	104	16.1%
493	Warehousing and Storage	280	333	53	18.9%
511	Publishing Industries (except Internet)	595	480	-115	-19.3%
512	Motion Picture and Sound Recording Industries	201	185	-16	-8.0%
515	Broadcasting (except Internet)	350	344	-6	-1.7%
517	Telecommunications	635	659	24	3.8%
522	Credit Intermediation and Related Activities	5,117	5,274	157	3.1%
523	Securities, Commodity Contracts, and Other Financial	456	493	37	8.1%
	Investments and Related Activities				
524	Insurance Carriers and Related Activities	2,611	2,786	175	6.7%
531	Real Estate	1,059	1,142	83	7.8%
541	Professional, Scientific, and Technical Services	5,601	6,503	902	16.1%
551	Management of Companies and Enterprises	1,716	1,884	168	9.8%
561	Administrative and Support Services	4,124	4,606	482	11.7%
562	Waste Management and Remediation Service	397	443	46	11.6%
611	Educational Services	22,973	24,158	1,185	5.2%
621	Ambulatory Health Care Services	6,584	7,502	918	13.9%
622	Hospitals	8,525	9,347	822	9.6%
623	Nursing and Residential Care Facilities	6,977	7,240	263	3.8%
624	Social Assistance	3,632	3,729	97	2.7%
711	Performing Arts, Spectator Sports, and Related Industries	243	297	54	22.2%
713	Amusement, Gambling, and Recreation Industries	1,970	2,214	244	12.4%
721	Accommodation, including Hotels and Motels	3,775	4,737	962	25.5%
722	Food Services and Drinking Places	12,303	14,110	1,807	14.7%
811	Repair and Maintenance	2,195	2,353	158	7.2%
812	Personal and Laundry Services	1,063	1,124	61	5.7%
813	Religious, Grantmaking, Civic, Professional, and Similar	4,499	4,677	178	4.0%
	Organizations				
814	Private Households	837	897	60	7.2%
901	Total Federal Government Employment	5,636	5,624	-12	-0.2%
902	State Government, Excluding Education and Hospitals	5,890	5,985	95	1.6%
903	Local Government, Excluding Education and Hospitals	15,339	16,098	759	4.9%

Notes:

*NAICS - North American Industry Classification System

Data is preliminary and subject to revision.

Industries with 2020 employment less than 200 not included.

May not sum due to rounding and the inclusion of non-publishable industry data in the totals.

For employment projection methodology, see http://dlr.sd.gov/lmic/projections_technical_notes.aspx.

Source: Labor Market Information Center, South Dakota Department of Labor and Regulation, July 2023.