

Balance of State Industry Projections 2020-2030

By Industry Division

Industry Division	2020 Employment	2030 Employment	Numeric Change	Percent Change
Total of All Industries	244,071	262,194	18,123	7.4%
Non-agricultural Self-employed and Unpaid Family Workers	14,197	14,894	697	4.9%
Agriculture, Forestry, Fishing and Hunting (Farm Employment)	27,948	29,681	1,733	6.2%
Nonfarm Total Wage and Salaried Workers (excludes Self-employed and	201,926	217,619	15,693	7.8%

By Three-digit NAICS* Industry Subsector

NAICS Code	Industry	2020 Employment	2030 Employment	Numeric Change	Percent Change
0	Total All Industries	244,071	262,194	18,123	7.4%
212	Mining (except Oil and Gas)	687	724	37	5.4%
221	Utilities	1,305	1,333	28	2.1%
236	Construction of Buildings	2,609	2,844	235	9.0%
237	Heavy and Civil Engineering Construction	2,215	2,471	256	11.6%
238	Specialty Trade Contractors	5,183	5,632	449	8.7%
311	Food Manufacturing	6,199	6,961	762	12.3%
314	Textile Product Mills	503	535	32	6.4%
321	Wood Product Manufacturing	1,273	1,320	47	3.7%
322	Paper Manufacturing	330	329	-1	-0.3%
323	Printing and Related Support Activities	445	415	-30	-6.7%
325	Chemical Manufacturing	843	937	94	11.2%
326	Plastics and Rubber Products Manufacturing	779	858	79	10.1%
327	Nonmetallic Mineral Product Manufacturing	478	508	30	6.3%
331	Primary Metal Manufacturing	482	499	17	3.5%
332	Fabricated Metal Product Manufacturing	1,817	1,986	169	9.3%
333	Machinery Manufacturing	5,006	5,489	483	9.6%
334	Computer and Electronic Product Manufacturing	1,234	1,281	47	3.8%
335	Electrical Equipment, Appliance, and Component Manufacturing	265	289	24	9.1%
336	Transportation Equipment Manufacturing	2,375	2,726	351	14.8%
337	Furniture and Related Product Manufacturing	566	604	38	6.7%
339	Miscellaneous Manufacturing	3,530	3,708	178	5.0%
423	Merchant Wholesalers, Durable Goods	3,440	3,779	339	9.9%
424	Merchant Wholesalers, Nondurable Goods	6,671	7,187	516	7.7%
425	Wholesale Electronic Markets and Agents and Brokers	208	212	4	1.9%
441	Motor Vehicle and Parts Dealers	3,660	3,959	299	8.2%
442	Furniture and Home Furnishings Stores	449	442	-7	-1.6%
443	Electronics and Appliance Stores	419	390	-29	-6.9%
444	Building Material and Garden Equipment and Supplies Dealers	3,004	3,204	200	6.7%
445	Food and Beverage Stores	4,778	5,021	243	5.1%
446	Health and Personal Care Stores	765	778	13	1.7%
447	Gasoline Stations	4,390	4,931	541	12.3%
448	Clothing and Clothing Accessories Stores	547	558	11	2.0%
451	Sporting Goods, Hobby, Book, and Music Stores	460	502	42	9.1%
452	General Merchandise Stores	3,515	3,597	82	2.3%
453	Miscellaneous Store Retailers	751	740	-11	-1.5%
454	Nonstore Retailers	390	404	14	3.6%
482	Rail Transportation	407	417	10	2.5%
484	Truck Transportation	2,071	2,269	198	9.6%

485	Transit and Ground Passenger Transportation	649	695	46	7.1%
488	Support Activities for Transportation	200	227	27	13.5%
492	Couriers and Messengers	647	751	104	16.1%
493	Warehousing and Storage	280	333	53	18.9%
511	Publishing Industries (except Internet)	595	480	-115	-19.3%
512	Motion Picture and Sound Recording Industries	201	185	-16	-8.0%
515	Broadcasting (except Internet)	350	344	-6	-1.7%
517	Telecommunications	635	659	24	3.8%
522	Credit Intermediation and Related Activities	5,117	5,274	157	3.1%
523	Securities, Commodity Contracts, and Other Financial Investments and Related Activities	456	493	37	8.1%
524	Insurance Carriers and Related Activities	2,611	2,786	175	6.7%
531	Real Estate	1,059	1,142	83	7.8%
541	Professional, Scientific, and Technical Services	5,601	6,503	902	16.1%
551	Management of Companies and Enterprises	1,716	1,884	168	9.8%
561	Administrative and Support Services	4,124	4,606	482	11.7%
562	Waste Management and Remediation Service	397	443	46	11.6%
611	Educational Services	22,973	24,158	1,185	5.2%
621	Ambulatory Health Care Services	6,584	7,502	918	13.9%
622	Hospitals	8,525	9,347	822	9.6%
623	Nursing and Residential Care Facilities	6,977	7,240	263	3.8%
624	Social Assistance	3,632	3,729	97	2.7%
711	Performing Arts, Spectator Sports, and Related Industries	243	297	54	22.2%
713	Amusement, Gambling, and Recreation Industries	1,970	2,214	244	12.4%
721	Accommodation, including Hotels and Motels	3,775	4,737	962	25.5%
722	Food Services and Drinking Places	12,303	14,110	1,807	14.7%
811	Repair and Maintenance	2,195	2,353	158	7.2%
812	Personal and Laundry Services	1,063	1,124	61	5.7%
813	Religious, Grantmaking, Civic, Professional, and Similar Organizations	4,499	4,677	178	4.0%
814	Private Households	837	897	60	7.2%
901	Total Federal Government Employment	5,636	5,624	-12	-0.2%
902	State Government, Excluding Education and Hospitals	5,890	5,985	95	1.6%
903	Local Government, Excluding Education and Hospitals	15,339	16,098	759	4.9%

Notes:

[*NAICS - North American Industry Classification System](#)

Data is preliminary and subject to revision.

Industries with 2020 employment less than 200 not included.

May not sum due to rounding and the inclusion of non-publishable industry data in the totals.

For employment projection methodology, see http://dlr.sd.gov/lmic/projections_technical_notes.aspx.

Source: Labor Market Information Center, South Dakota Department of Labor and Regulation, July 2023.

Rapid City MSA Industry Projections 2020-2030

By Industry Division

Industry Division	2020 Employment	2030 Employment	Numeric Change	Percent Change
Total of All Industries	73,242	79,390	6,148	8.4%
Non-agricultural Self-employed and Unpaid Family Workers	4,449	4,739	290	6.5%
Agriculture, Forestry, Fishing and Hunting (Farm Employment)	1,570	1,621	51	3.2%
Nonfarm Total Wage and Salaried Workers (excludes Self-employed and	67,223	73,030	5,807	8.6%

By Three-digit NAICS* Industry Subsector

NAICS Code	Industry	2020 Employment	2030 Employment	Numeric Change	Percent Change
0	Total All Industries	73,242	79,390	6,148	8.4%
221	Utilities	261	263	2	0.8%
236	Construction of Buildings	1,301	1,464	163	12.5%
237	Heavy and Civil Engineering Construction	927	1,038	111	12.0%
238	Specialty Trade Contractors	2,750	2,947	197	7.2%
321	Wood Product Manufacturing	524	560	36	6.9%
327	Nonmetallic Mineral Product Manufacturing	459	491	32	7.0%
332	Fabricated Metal Product Manufacturing	404	431	27	6.7%
339	Miscellaneous Manufacturing	271	267	-4	-1.5%
423	Merchant Wholesalers, Durable Goods	1,422	1,559	137	9.6%
424	Merchant Wholesalers, Nondurable Goods	944	1,017	73	7.7%
441	Motor Vehicle and Parts Dealers	1,402	1,501	99	7.1%
442	Furniture and Home Furnishings Stores	279	291	12	4.3%
443	Electronics and Appliance Stores	350	328	-22	-6.3%
444	Building Material and Garden Equipment and Supplies Dealers	954	1,028	74	7.8%
445	Food and Beverage Stores	970	1,044	74	7.6%
446	Health and Personal Care Stores	415	433	18	4.3%
447	Gasoline Stations	890	990	100	11.2%
448	Clothing and Clothing Accessories Stores	399	416	17	4.3%
451	Sporting Goods, Hobby, Book, and Music Stores	581	658	77	13.3%
452	General Merchandise Stores	1,552	1,592	40	2.6%
453	Miscellaneous Store Retailers	761	731	-30	-3.9%
484	Truck Transportation	699	735	36	5.2%
492	Couriers and Messengers	333	388	55	16.5%
515	Broadcasting (except Internet)	217	213	-4	-1.8%
517	Telecommunications	286	300	14	4.9%
522	Credit Intermediation and Related Activities	1,555	1,580	25	1.6%
524	Insurance Carriers and Related Activities	935	988	53	5.7%
531	Real Estate	683	729	46	6.7%
532	Rental and Leasing Services	217	224	7	3.2%
541	Professional, Scientific, and Technical Services	2,678	3,137	459	17.1%
551	Management of Companies and Enterprises	972	1,081	109	11.2%
561	Administrative and Support Services	2,132	2,391	259	12.1%
611	Educational Services	4,742	4,975	233	4.9%
621	Ambulatory Health Care Services	3,924	4,489	565	14.4%
622	Hospitals	4,108	4,755	647	15.7%
623	Nursing and Residential Care Facilities	1,636	1,795	159	9.7%
624	Social Assistance	1,763	1,856	93	5.3%
712	Museums, Historical Sites, and Similar Institution	268	379	111	41.4%
713	Amusement, Gambling, and Recreation Industries	658	724	66	10.0%

721	Accommodation, including Hotels and Motels	2,133	2,471	338	15.8%
722	Food Services and Drinking Places	5,775	6,368	593	10.3%
811	Repair and Maintenance	956	1,031	75	7.8%
812	Personal and Laundry Services	579	615	36	6.2%
813	Religious, Grantmaking, Civic, Professional, and Similar Organizations	1,845	1,984	139	7.5%
814	Private Households	262	283	21	8.0%
901	Total Federal Government Employment	3,154	3,195	41	1.3%
902	State Government, Excluding Education and Hospitals	1,028	1,062	34	3.3%
903	Local Government, Excluding Education and Hospitals	3,108	3,312	204	6.6%

Notes:

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May not sum due to rounding and the inclusion of non-publishable industry data in the totals.

For employment projection methodology, see http://dlr.sd.gov/lmic/projections_technical_notes.aspx.

Source: Labor Market Information Center, South Dakota Department of Labor and Regulation, July 2023.

Souix Falls MSA Industry Projections 2020-2030

By Industry Division

Industry Division	2020 Employment	2030 Employment	Numeric Change	Percent Change
Total of All Industries	166,473	183,432	16,959	10.2%
Non-agricultural Self-employed and Unpaid Family Workers	7,812	8,380	568	7.3%
Agriculture, Forestry, Fishing and Hunting (Farm Employment)	3,012	3,122	110	3.7%
Nonfarm Total Wage and Salaried Workers (excludes Self-employed and	155,649	171,930	16,281	10.5%

By Three-digit NAICS* Industry Subsector

NAICS Code	Industry	2020 Employment	2030 Employment	Numeric Change	Percent Change
0	Total All Industries	166,473	183,432	16,959	10.2%
221	Utilities	359	371	12	3.3%
236	Construction of Buildings	1,979	2,248	269	13.6%
237	Heavy and Civil Engineering Construction	1,397	1,558	161	11.5%
238	Specialty Trade Contractors	6,048	6,661	613	10.1%
311	Food Manufacturing	4,480	4,920	440	9.8%
321	Wood Product Manufacturing	309	340	31	10.0%
322	Paper Manufacturing	360	359	-1	-0.3%
323	Printing and Related Support Activities	687	645	-42	-6.1%
325	Chemical Manufacturing	211	239	28	13.3%
326	Plastics and Rubber Products Manufacturing	654	705	51	7.8%
327	Nonmetallic Mineral Product Manufacturing	688	736	48	7.0%
332	Fabricated Metal Product Manufacturing	1,425	1,566	141	9.9%
333	Machinery Manufacturing	1,076	1,164	88	8.2%
334	Computer and Electronic Product Manufacturing	749	788	39	5.2%
336	Transportation Equipment Manufacturing	960	1,099	139	14.5%
337	Furniture and Related Product Manufacturing	1,472	1,559	87	5.9%
339	Miscellaneous Manufacturing	841	825	-16	-1.9%
423	Merchant Wholesalers, Durable Goods	5,186	5,786	600	11.6%
424	Merchant Wholesalers, Nondurable Goods	2,774	3,004	230	8.3%
425	Wholesale Electronic Markets and Agents and Brokers	236	239	3	1.3%
441	Motor Vehicle and Parts Dealers	2,809	3,113	304	10.8%
442	Furniture and Home Furnishings Stores	682	723	41	6.0%
443	Electronics and Appliance Stores	505	460	-45	-8.9%
444	Building Material and Garden Equipment and Supplies Dealers	1,681	1,786	105	6.2%
445	Food and Beverage Stores	3,418	3,732	314	9.2%
446	Health and Personal Care Stores	718	750	32	4.5%
447	Gasoline Stations	1,259	1,399	140	11.1%
448	Clothing and Clothing Accessories Stores	1,234	1,302	68	5.5%
451	Sporting Goods, Hobby, Book, and Music Stores	938	1,070	132	14.1%
452	General Merchandise Stores	3,191	3,271	80	2.5%
453	Miscellaneous Store Retailers	841	827	-14	-1.7%
454	Nonstore Retailers	529	496	-33	-6.2%
482	Rail Transportation	224	230	6	2.7%
484	Truck Transportation	2,467	2,637	170	6.9%
485	Transit and Ground Passenger Transportation	390	408	18	4.6%
488	Support Activities for Transportation	583	654	71	12.2%
492	Couriers and Messengers	1,020	1,128	108	10.6%
493	Warehousing and Storage	546	653	107	19.6%
511	Publishing Industries (except Internet)	249	217	-32	-12.9%

515	Broadcasting (except Internet)	297	291	-6	-2.0%
517	Telecommunications	1,638	1,741	103	6.3%
522	Credit Intermediation and Related Activities	8,887	9,168	281	3.2%
523	Securities, Commodity Contracts, and Other Financial Investments and Related Activities	659	715	56	8.5%
524	Insurance Carriers and Related Activities	3,957	4,214	257	6.5%
531	Real Estate	1,311	1,435	124	9.5%
532	Rental and Leasing Services	399	415	16	4.0%
541	Professional, Scientific, and Technical Services	6,588	7,983	1,395	21.2%
551	Management of Companies and Enterprises	2,455	2,784	329	13.4%
561	Administrative and Support Services	5,596	6,393	797	14.2%
562	Waste Management and Remediation Service	402	455	53	13.2%
611	Educational Services	9,630	10,282	652	6.8%
621	Ambulatory Health Care Services	7,303	8,488	1,185	16.2%
622	Hospitals	15,624	18,111	2,487	15.9%
623	Nursing and Residential Care Facilities	4,217	4,550	333	7.9%
624	Social Assistance	3,533	3,806	273	7.7%
711	Performing Arts, Spectator Sports, and Related Industries	624	828	204	32.7%
713	Amusement, Gambling, and Recreation Industries	2,008	2,320	312	15.5%
721	Accommodation, including Hotels and Motels	1,172	1,518	346	29.5%
722	Food Services and Drinking Places	9,659	11,343	1,684	17.4%
811	Repair and Maintenance	1,620	1,802	182	11.2%
812	Personal and Laundry Services	1,184	1,276	92	7.8%
813	Religious, Grantmaking, Civic, Professional, and Similar Organizations	2,626	2,793	167	6.4%
814	Private Households	461	504	43	9.3%
901	Total Federal Government Employment	2,807	2,854	47	1.7%
902	State Government, Excluding Education and Hospitals	1,568	1,631	63	4.0%
903	Local Government, Excluding Education and Hospitals	3,472	3,707	235	6.8%

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